



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Eleventh Account and Report of Co-Conservators and (2) Petition for Allowance of Fees to Co-Conservators and Attorney (Prob. C. 2620)

Age: 56 DOB: 5/3/1955	SYLVIA GONZALES , sister, and GUADALUPE PENA , mother, are Co-Conservators.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 1-18-12</u> : Counsel advises the Court that the money has been recovered. Counsel requests a continuance. <u>As of 2-3-12, the following issues remain:</u> 1. Need proof of service of Notice of Hearing on Conservatee Rosa Linda Larssen at least 15 days prior to the hearing per Probate Code §2621. 2. The Conservatee owns the house and lived there with her mother during this account period. Her adult son also lived there during part of this account period. The accounting indicates that Conservatee paid all household expenses, including water, sewer, garbage, power, phone, gardening, groceries, etc. The Court may require clarification: Did the other household members contribute to household expenses? 3. The Court Investigator's status review indicates that the Conservatee now lives in Redding, CA with her daughter. Therefore, need Post-Move Notice of Change of Residence with appropriate service. 4. Need Order.										
Cont. from 011812	Account period: 5-1-08 through 4-30-10											
Aff.Sub.Wit.	Accounting: \$232,943.72	<table border="1"> <tr><td>Reviewed by:</td><td>skc</td></tr> <tr><td>Reviewed on:</td><td>2-3-12</td></tr> <tr><td>Updates:</td><td></td></tr> <tr><td>Recommendation:</td><td></td></tr> <tr><td>File</td><td>1 - Larssen</td></tr> </table>	Reviewed by:	skc	Reviewed on:	2-3-12	Updates:		Recommendation:		File	1 - Larssen
Reviewed by:	skc											
Reviewed on:	2-3-12											
Updates:												
Recommendation:												
File	1 - Larssen											
✓ Verified	Beginning POH: \$191,840.99											
Inventory	Ending POH: \$188,621.57 (\$39,060.25 is cash, \$35,113.55 is blocked)											
PTC	Current bond: \$42,000.00 (ok)											
Not.Cred.	Conservator Sylvia Gonzales: \$1,800.00 (120 hours @ \$15/hr)											
Notice of Hrg	Conservator Guadalupe Pena: Not requested											
Aff.Mail	Attorney: \$2,000.00 (per local rule)											
Aff.Pub.	Petitioners pray for an order:											
Sp.Ntc.	1. Approving, allowing and settling the account; and											
Pers.Serv.	2. Authorizing payment of the conservator's and attorney's fees and commissions.											
Conf. Screen	Court Investigator Charlotte Bien filed a status review on 1-6-12.											
Letters												
Duties/Supp												
Objections												
Video Receipt												
✓ CI Report												
9202												
Order	X											
Aff. Posting												
Status Rpt												
UCCJEA												
Citation												
FTB Notice												

Atty McBride, Julia C (of Valencia, for Holly Sweeney – Daughter – Petitioner)
 Atty Burnside, Leigh W (of DAK, for Charlene Smith – Surviving Spouse – Objector)

Petition for Letters Administration (Prob. C. 8002, 10450)

DOD: 8-13-10		<p>HOLLY SWEENEY, daughter, is Petitioner and requests appointment as Administrator with Limited IAEA and bond set at \$6,000.00.</p> <p>Limited IAEA – <i>Need publication</i></p> <p>Decedent died intestate</p> <p>Residence: Fresno Publication: <i>Need publication</i></p> <p>Estimated value of estate: \$0</p> <p>Probate Referee: Steven Diebert</p> <p>Petitioner also filed a Creditor's Claim alleging misappropriation of trust assets by the decedent.</p> <p>Objection filed by Charlene Smith, surviving spouse, states there is a will and codicil (attached) that names Objector as the nominated executor. However, there are no assets subject to a probate administration. Objector states the estate consisted of joint tenancy assets including real property and bank accounts, all of which passed to Objector by right of survivorship.</p> <p>Therefore, there is no need for a probate administration.</p> <p>Further, even if the decedent had died intestate, Objector has priority of appointment over Petitioner pursuant to Probate Code §§ 8461 and 8462.</p> <p>Objector prays for an order:</p> <ol style="list-style-type: none"> 1. Denying the Petition in its entirety; 2. Awarding costs incurred to Objector; and 3. Granting any and all other relief the Court deems just and proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> This matter was continued twice at Petitioner's request; however, nothing further has been filed by Petitioner.</p> <p><u>Note:</u> A competing petition filed by Objector is Page 3B.</p> <p><u>Minute Order 1-5-12:</u> The matter is continued to 2-15-12 with the understanding that this matter will be dismissed and the other petition will proceed.</p> <p><u>As of 2-3-12</u>, no Request for Dismissal has been filed for this Petition. If this matter goes forward, the following issues remain for Petitioner and Objector:</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
Cont. from 091511, 111611, 010512			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/O		
Aff.Pub.	X		
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters	X		
Duties/Supp	X		
✓ Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Atty McBride, Julia C (of Valencia, for Holly Sweeney – Daughter – Petitioner)
Atty Burnside, Leigh W (of DAK, for Charlene Smith – Surviving Spouse – Objector)
Petition for Letters Administration (Prob. C. 8002, 10450)

Petitioner:

1. Need clarifying information in support of this *Petition*, which states at Item 3(c) that there is no property in the estate without explaining the reason the *Petition* has been filed. *Creditor's Claim* filed 8/12/2011 may provide some information, as the claimant is the Petitioner and "RH/PH Smith RL Trust A & B dated 11/7/1995" in the amount of \$650,000.00; *Creditor's Claim* indicates the claimants are the Beneficiary and Trustee of the Irrevocable Trust, the dates of the claim are 2001 through 2010, and the facts supporting the claim are stated as follows: "Amounts owed to Richard Howard Smith and Patricia H. Smith Revocable Living Trust, dated 11/7/1995, including subtrusts A and B, by Decedent due to misappropriation of assets of the Trust. The damages are unascertained at this time. The figure of \$650,000.00 represents the original value of Trust B plus estimated net appreciation/gains relating to said assets."
2. Item 8 of the *Petition* does not state the relationship to Decedent of the persons listed.
3. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
4. Need *Duties and Liabilities of Personal Representative* form, and *Confidential Supplement to Duties and Liabilities of Personal Representative* form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.
5. Need proposed order and proposed letters.

Objector:

1. The Court may require clarification regarding the attorney's fees requested.
2. Need proposed order.

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8-13-10			CHARLENE SMITH , Surviving Spouse and named Executor without bond, is Petitioner. Full IAEA – ok Will dated 7-12-04 Holographic Codicil dated 10-12-06 Residence: Fresno Publication: Fresno Business Journal Estimated Value of Estate: Unknown Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS:
✓	Proof of Holographic Instrument	S/P		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2-3-12	
			Updates:	
			Recommendation:	
			File 3B - Smith	

		NEEDS/PROBLEMS/COMMENTS:
Cont. from 110211, 121411, 020112		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/6/12
		Updates:
		Recommendation:
		File 4A - Guerrero

4A

Ex Parte Petition for Appointment of Guardian Ad Litem-Probate

		<p>JULIETA GUERRERO, mother of the minor, is petitioner.</p> <p>Petitioner states the minor in this proceeding, Gabriella Guerrero, is four years old. She is the only child of the decedent. Decedent owned real property at the time of his death.</p> <p>Petitioner requests the court appoint her as Guardian Ad Litem for the minor, Gabriella Guerrero, for the purpose of filing a Petition to Determine Succession on the minor's behalf.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 110211, 121411, 020112			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/6/12
			Updates:
			Recommendation:
			File 4B – Guerrero

4B

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 5/9/2011		GABRIELA GUERRERO , by her Guardian Ad Litem, JULIETA GURRERRO , is petitioner. 40 days since DOD. No other proceedings. Decedent died intestate. I & A – NEED . Petitioner requests Court determination that decedent's interest in real and personal property pass to Gabriela Guerrero pursuant to intestate succession.	NEEDS/PROBLEMS/COMMENTS: Please see related case on page 5. <u>Continued from 2/1/12. As of 2/6/12 the following issues remain:</u> <u>Note:</u> Gabriela is a four year old minor. <ol style="list-style-type: none">1. Need Inventory and Appraisal2. #9a(3) of the petition was not answered re: issue of predeceased child.3. Attachment 11 of the petition does not include the decedent's interest in the property.	
Cont. from 121411, 020112				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: KT				
Reviewed on: 2/6/12				
Updates:				
Recommendation:				
File 4C - Guerrero				

4C

Age: 4 years DOB: 5/5/2007		There is no temporary. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
		JULIETA GUERRERO , mother, is petitioner and requests appointment as Guardian of the person and estate.	<ol style="list-style-type: none"> 1. Fee Waiver was denied on 12/15/11. Filing fee of \$395.00 is now due. 2. Need <i>Notice of Hearing</i>. 3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition or <i>Consent and Waiver of Notice</i> or <i>Declaration of Due Diligence</i> on: <ol style="list-style-type: none"> a. Paternal grandfather b. Paternal grandmother c. Maternal grandfather d. Maternal grandmother e. Any siblings 12 years of age or older. 4. Petitioner requests guardianship of the person and estate. Petitioner is the mother therefore guardianship of the person is unnecessary. 5. Petition states the estimated value of the estate is \$0. Petition also states the minor is an heir of her father's estate. Need estimated value of the estate. 6. Petition does not include the Child Information Attachment. Judicial Council form GC-210(CA). 7. UCCJEA is incomplete. It does not include the period of residency at #3a. 8. Confidential Guardian Screening form is incomplete at items 1b, 1c, 1d and items 2 -19. 9. Petition requests powers under Probate Code 2590. Local Rule 7.15.1 states it is the policy of the court to grant a guardian only those powers necessary to each case to administer the estate. Each independent power must be justified by, and narrowly tailored to the specific circumstances of the case. Any powers so granted must be specified in the order and the Letters of Guardianship. Need information on which \$2591 powers are being requested and why they are needed. 10. Need new Order and Letters reflecting Guardianship of the Estate only.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified	Father: Not listed	
	Inventory		
	PTC	Paternal grandfather: Not listed Paternal grandmother: Not listed Maternal grandfather: Not listed Maternal grandmother: Not listed	
	Not.Cred.		
	Notice of Hrg	Petitioner states the minor is to inherit real property of her deceased father. A guardianship is necessary in order that Petitioner can be her daughter's representative in a probate action and for the purpose of maintaining the real property.	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT
Reviewed on: 2/6/12
Updates:
Recommendation:
File 5 - Guerrero

Age: 17		TEMPORARY GRANTED EX PARTE ON 12-21-11 EXPIRES 1-4-12, extended o 2-15-12.	NEEDS/PROBLEMS/ COMMENTS:
DOB: 2-18-94			
		FLOR MORENA ALFARO LARREYNAGA, Sister, is Petitioner.	<u>Minute Order 1-4-12 (temp):</u> The Court orders that a Court Investigator also contact Ms. Farah during their investigation of the parties. The Court extends the temporary to 2-15-12. The general hearing remains set for 2-15-12.
		Father: Jose Dimas Rivera Recinos (<i>Deceased</i>) Mother: Maria Teresa Andasol (<i>Deceased</i>) Paternal Grandfather: Rosendo Rivera (<i>Deceased</i>) Paternal Grandmother: Julia Rescindo (<i>Deceased</i>) Maternal Grandfather: Juan Ascensio (<i>Deceased</i>) Maternal Grandmother: Sara Andasol (<i>El Salvador</i>) - Signed a notarized consent form (Exhibit "D")	<u>The following issues exist:</u> 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: - Daniela Larreynaga (sibling) - Sara Andasol (grandmother)
Aff.Sub.Wit.		Siblings: Petitioner Flor Morena Alfaro Larreynaga and Daniela Larreynaga (Mendota, Ca.)	Reviewed by: skc Reviewed on: 2-6-12 Updates: Recommendation: File 6 - Andasol
✓ Verified			
Inventory		Petitioner states Maria's mother passed away when she was 20 months old and her father left her with her grandmother and would only see her occasionally. She was raised by her grandmother who is now approx. 80 years old. Her father passed away in 2010. Maria was continuously harassed and threatened by gang members and her grandmother was not able to protect her so she sent her to the U.S. (from El Salvador). Maria was apprehended at the U.S. border in Arizona and released to Petitioner's custody and is now residing with Petitioner in Mendota, Ca. Petitioner is a legal permanent resident.	
PTC			
Not.Cred.		If Petitioner is appointed as her guardian, she is eligible for a special program designed for unaccompanied minors and can then self-petition under special immigrant juvenile status and become a legal resident.	
Notice of Hrg	X		
Aff.Mail	X	Attorney Farah's declaration refers to The William Wilberforce Trafficking Victims Protection Reauthorization Act of 2008 (Public Law 110-457, 122 Stat. 5044) allowing for Special Immigrant Juvenile Status under Section 204.11 of the Immigration and Nationality Act. Under this act, a special immigrant juvenile is a minor who is eligible for long-term foster care, meaning that a determination has been made by the court that family reunification is no longer a viable option. For purposes of establishing and maintaining eligibility, a child who has been placed in guardianship after having been found dependent upon a court in the U.S. will continue to be considered eligible.	
Aff.Pub.			
Sp.Ntc.		Court Investigator Charlotte Bien filed a report on 1-25-12.	
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/12/11	<p>JOHN LEONARD, named executor without bond, is petitioner.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 4/14/2010</p> <p>Residence: Fresno</p> <p>Publication: Fresno Business Journal</p> <p>Estimated Value of the Estate: unknown.</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail <input type="checkbox"/> W/		
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		<p>Reviewed by: KT</p> <p>Reviewed on: 2/6/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 7 - Ward</p>

Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)

DOD: 2/10/2011		DEBBIE J. RETHERFORD , sister, is Petitioner and requests appointment as Administrator of the Estate without bond. Sole heir, Lila Dodd, mother, waives bond and nominates petitioner. Full IAEA – o.k. Decedent died intestate. Residence: Clovis Publication: Fresno Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$186,000.00 <u>Income</u> - \$ 12,000.00 Total - \$198,000.00 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner, Debbie J. Retherford, was not listed on #8 of the petition as required.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
✓	Aff.Mail W/		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT
Reviewed on: 2/6/12
Updates:
Recommendation:
File 8 – Dodd

DOD: 6/10/11		<p>FAY STONE, surviving spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Will dated 2/22/00.</p> <p>Petitioner states that the real property at issue, 4130 W. Fremont in Fresno (“Real Property”), was acquired during Petitioner and Decedent’s marriage, with community property funds and while domiciled in California (deed attached to <i>Petition</i>).</p> <p>Petitioner requests court confirmation that ½ interest in the Real Property belongs to her and that ½ interest in the Real Property passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Pursuant to PrC §13655, need <i>Notice of Hearing</i>, as well as proof of at least 15 days’ service of the <i>Notice of Hearing</i> on:</p> <ul style="list-style-type: none"> a. All named executors in Decedent’s will b. All heirs and devisees of Decedent 	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: NRN
Reviewed on: 2/6/12
Updates:
Recommendation:
File 10 – Stone

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10-29-11		<p>CAROLE TOPHAM PITTS, Daughter and named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 11-20-08</p> <p>Residence: Auberry, CA Publication: Fresno Business Journal</p> <p>Estimated Value of Estate: Personal property: \$ 300,000.00 Annual income: \$ 30,000.000 <u>Real property: \$ 1,000,000.00</u> Total: \$ 1,330,000.00</p> <p>Probate referee: Rick Smith</p> <p>Petitioner states that it is believed that all of the decedents assets are properly titled in the name of the family trusts; however, following the death of the decedent's husband, the trust instrument required assets to be divided among a Survivor's Trust, Exemption Trust and Marital Trust. All three were in existence at the decedent's death.</p> <p>Pursuant to the terms of the family trust, the decedent was granted a general power of appointment over distribution of the Survivor's Trust; a limited power of appointment over the Marital Trust and Exemption Trust. The limited power of appointment over Marital and Exemption Trust assets gave the Decedent authority to appoint by Will to any of her issue or their spouses either outright or in trust and in any proportion she so appointed. Decedent's will documents her appointment of trust assets. Petitioner is the sole successor trustee of each trust.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner estimates the estate contains personal property, income and real property valued at \$1,330,000.00; however, Petitioner also states that at the decedent's death, these assets were assets of the family trust. The Court may require clarification.</p>	
	Aff.Sub.Wit.			S/P
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

13

Haylie (14) DOB: 12/20/1997		TIFFANY VUORI , Mother, is Petitioner. KEITH FIELDS and VALERIE FIELDS , maternal grandfather and step-grandmother, were appointed co-guardians on 7-24-08. Father: ADAM VUORI – <i>notice dispensed with by minute order dated 7/13/11.</i> Paternal grandfather: Oliver Vuori Paternal grandmother: Jeanette Tate – <i>notice dispensed with by minute order dated 7/13/11.</i> Petitioner states the restraining order was removed off of all three children and Keith Fields. The restraining order is still in effect for Valerie Fields until 2014 (50 yard stay away). Discussions and exchanges of children to take place between Petitioner and Keith pursuant to court order in Dept. 20. Petitioner would like visitation to start again.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Visitation ordered 3-3-10 was revoked by the Court on 9-7-11 pursuant to the Guardians' petition to stop visitation with reference to violent incidents. In addition, a restraining order was issued in 11CEFL04342 (Valerie Fields v. Tiffany Vuori) on 8-2-11 that protects the guardians and the children from Mother. The order expires 8-2-14. 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on: - Keith Fields (Guardian) - Valerie Fields (Guardian) - Haylie Vuori (Minor age 14) - Trystyn Vuori (Minor age 12) - McKayla Vuori (Minor age 12) 3. Need clarification. Court records do not indicate any activity in 11CEFL04342 since the restraining order was issued on 8-2-11. The protected parties include Valerie Fields, Keith Fields, Haylie Vuori, Trystyn Vuori, and McKayla Vuori.
Trystyn (12) DOB: 11/10/99			
McKayla (12) DOB: 11/10/99			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: skc Reviewed on: 2-6-12 Updates: Recommendation: File 14 - Vuori	

DOD: 2-19-11		<p>SHANISE EARL JOHNSON, Granddaughter and Conservator of the Person and Estate, is Petitioner.</p> <p>The Conservatee passed away on 2-19-11.</p> <p>Account period: 8-17-10 through 2-19-11 Accounting: \$150,031.40 Beginning POH: \$141,411.40 Ending POH: \$143,735.35</p> <p>Account period: 2-20-11 through 5-31-11 Accounting: \$144,109.35 Beginning POH: \$142,385.35 <i>(This is the Ending POH from the last period less the burial plot amount.)</i> Ending POH: \$136,558.72 (\$1,153.72 cash plus real property, vehicle, and household furnishings/personal property with carry values totaling \$135,405.00)</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the accounts 2. Approving the acts of the Conservator 3. Distribution of the assets to Petitioner as the sole heir. 4. Termination of the conservatorship 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Petitioner filed two separate petitions for the account periods, but for the sake of efficiency, Examiner has reviewed the petitions together.</p> <ol style="list-style-type: none"> 1. Schedule E states the Ending Property on Hand (POH) includes the residence with a carry value of \$125,000.00, a car with a carry value of \$9,905.00 and household furnishings with a carry value of \$500.00 for a total of \$135,405.00, plus \$1,153.72 in cash; however, the proposed order indicates that the Ending POH is \$126,153.00, of which \$1,153.72 is cash. 2. Petitioner requests authorization to distribute the assets to herself as the sole heir; however, Probate Code §§ 2631 and 13100 allow liquidation and distribution of only personal property from a conservatorship estate if the value of the estate including the real property is under \$100,000.00. <p>The real property may be subject to Probate Code §13151 (Petition to Determine Succession to Real Property Form DE-310 plus inventory and appraisal as of the date of death) or a full probate estate administration pursuant to Probate Code §8000 et seq., or other disposition.</p> <p>Petitioner may wish to seek legal advice to determine the appropriate manner of distribution.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: skc</p> <p>Reviewed on: 2-6-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15B - Earl</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3	NO TEMPORARY – none requested. AMELIA HARDY , Paternal Grandmother, is Petitioner. Father: MILIKE NOOR Mother: EDDISHA DAVE Paternal Grandfather: Edward Dave Maternal Grandfather: Not listed Maternal Grandmother: Not listed Half-Brother: Morris Griffen Petitioner states she is helping with her granddaughter while Mother attends school. Court Investigator Jo Ann Morris filed a report on 12-30-11 in connection with the prior petition.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1-10-12.</u> <u>As of 2-3-12, nothing further has been filed.</u> <u>Note:</u> Petitioner was previously appointed temporary guardian on 4-18-11; however, there were no appearances at the general hearing on 10-18-11 and the petition was denied and dismissed. This petition was filed 11-2-11 (two weeks later) without a temporary request. <u>If this petition goes forward, the following issues exist:</u> <p style="text-align: center;"><u>SEE PAGE 2</u></p>
DOB: 11-27-08		
Cont. from 011012		
Aff.Sub.Wit.		
Verified <input checked="" type="checkbox"/>		
Inventory		
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Notice of Hrg <input checked="" type="checkbox"/>		
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Sp.Ntc.		
Pers.Serv. <input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen		
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Objections		
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Citation		
FTB Notice		

Reviewed by: skc
Reviewed on: 2-3-12
Updates:
Recommendation:
File 16 - Dave

NEEDS/PROBLEMS/COMMENTS (Continued):

If this petition goes forward, the following issues exist:

- 1. The Petition and the UCCJEA are not verified.**
- 2. Petitioner includes the child on the Declaration of Due Diligence with Morris Griffen, listed as Half-Brother. The declaration also indicates that Petitioner spoke with Morris Griffen in order to look for him. Need clarification.**
- 3. UCCJEA at #3 lists the current address for the child in Queen Creek, Arizona and states “Babysitting” but does not state the name of the person the child is with. At #6 the UCCJEA states Morris Griffen has physical custody of the child, but Examiner notes that Petitioner also filed a Declaration of Due Diligence for Morris Griffen and the child (#2 above). Need clarification.**
- 4. Need Notice of Hearing for 2-15-12 hearing date.**
- 5. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
 - Milike Noor (Father)**
 - Eddisha Dave (Mother)**
- 6. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:**
 - Edward Dave (Paternal Grandfather)**
 - Maternal Grandfather (Not listed)**
 - Maternal Grandmother (Not listed)**
 - Morris Griffen (Half-Brother / has physical custody)**
- 7. Proposed Order and Letters submitted are illegible. If granted, Examiner will prepare.**